# MCBS MAIN STUDY - ROUND 40, FALL 2004 COMMUNITY COMPONENT

## MP. MEDICAL PROVIDER UTILIZATION AND EVENTS

	BOX MP1A	IF EXIT INTERVIEW AND PREVIOUS INTERVIEW <u>NOT</u> SKIPPED (INTERVIEW TYPE = 8), GO TO <i>BOX OM1A</i> .
MP1.	ROUND INTE medical doctor [INCLUDE AN	you have already mentioned), [Since (REF. DATE), (have you/has SP) seen/Between (PREVIOUS RVIEW DATE) and (DATE OF DEATH/DATE OF INSTITUTIONALIZATION), did (SP) see] and set?  Y VISITS FOR TESTS/X-RAYS.]  ENCE CARD FOR M.D. SPECIALTIES, IF NECESSARY.]
	MPPRMDOC	YES
MP2.	Who did (you/S [ENTER ONLY PROVNAME PROVSPEC EVNTPROV	SP) see? / ONE PROVIDER.]
	BOX	a. SP HAS USED V.A. FACILITIES (HI36=1)
	MP1	b. "V.A. FLAG" SET FOR THIS PROVIDER

MP3. [PROVVA]	Is (DOCTOR) associated with a I	Department of Veterans Affairs, or V.A., facility?	
	VAPLACE	YES	1
		NO	2
		REFUSED	-7
		DON'T KNOW	-8

	a.	SP BELONGS TO A MANAGED CARE PLAN (HI10a, HI25 OR MEDICARE MANAGED CARE FLAG=1 FOR ANY PLAN) . SP DOES NOT BELONG TO A MANAGED CARE PLAN (HI10a, HI25 OR MEDICARE MANAGED CARE=2 OR	1	(b)
вох		MISSING FOR ALL PLANS)	2	BOX MP2A1
MP2	b.	"MANAGED CARE FLAG" CODED YES FOR THIS PROVIDER	1	BOX MP2A1
		"MANAGED CARE FLAG" CODED NO OR MISSING FOR THIS PROVIDER	2	(MP5)
		"MANAGED CARE FLAG" NOT SET FOR THIS PROVIDER	3	(MP4)

MP4. [HMOPLAN]	, ,	our/SP's) [READ MANAGED CARE PLAN NAM	E(S	) BELOW] plan?
	HMOASSOC	YES	1	BOX MP2A1
		NO	2	(MP5)
		REFUSED	-7	(MP5)
		DON'T KNOW	-8	(MP5)
MP5. [HMOREFD	,	PROVIDER) by [READ MANAGED CARE PLAN		AME(S) BELOW]?
	HMOREFER	YES	-	BOX MP2A1
		NO	2	(MP5a)
		REFUSED		BOX MP2A1
		DON'T KNOW	-8	BOX MP2A1

MP5a. What is the most important reason (you/SP) did not see a doctor associated with [READ MANAGED CARE [HMONO] PLAN NAME(S) BELOW] or a doctor that [READ MANAGED CARE PLAN NAME(S) BELOW] would refer (you/SP) to?

	PLAN DOES NOT COVER THE SERVICE SP WANTED	1
	SP COULD NOT GET SERVICES QUICKLY ENOUGH THROUGH	
	THE PLAN	2
	OFFICE NOT CONVENIENTLY LOCATED FOR THE SP	3
	PLAN PROVIDERS NOT COMPETENT/QUALIFIED TO HANDLE	
	CONDITION/NEEDS	4
	SP DIDN'T WANT TO GO THROUGH PRIMARY CARE PHYSICIAN	
	TO GET REFERRAL	5
	SP WANTED TO GO TO A PROVIDER NOT AVAILABLE THROUGH	
NOHMOMAI	THE PLAN	6
	SP WANTED TO USE A PROVIDER THEY HAD PRIOR TO THEIR	
	ENROLLMENT IN THE PLAN	7
	PLAN REFUSED TO PROVIDE THE CARE THE SP THOUGHT	
	WAS NECESSARY	8
	THIS SERVICE WAS COVERED BY OTHER INSURANCE SP HAS	ć
	PLAN ADMINISTRATIVE OBSTACLES FOR SP	10
	NOT IN A MANAGED CARE PLAN AT TIME OF EVENT	11
	SP HAD A MEDICAL EMERGENCY AND WENT OR WAS TAKEN	
	TO THE CLOSEST PROVIDER	12
	SP WAS OUTSIDE OF THE SERVICE AREA WHEN URGENT	
	CARE WAS NEEDED	13
NOHMOMOS	OTHER (SPECIFY)	91
	REFUSED	
	DON'T KNOW	

BOX MP2A1 IF THIS VISIT ADDED THROUGH UTS, CTRL/I, ST, OR NS, GO TO BOX MP2A. OTHERWISE, GO TO MP6.

MP6. When did (you/SP) see (PROVIDER)? Please tell me all the dates [since (REF. DATE)/between (PREVIOUS ROUND INTERVIEW DATE) and (DATE OF DEATH/DATE OF INSTITUTIONALIZATION)]. [ENTER ALL DATES.]

**EVNTTYPE** 

**EVNTPROV** 

**EVBEGMM** 

**EVBEGDD** 

**EVBEGYY** 

MP6a.

MP7.

MP8.

	BOX MP2A	GO TO MP6a IF THE MP VISIT DATE DOES NOT CONTAIN SHIFT/5 (%) AND: IS EQUAL TO THE ADMISSION OR DISCHARGE DATE OF AN IP VISIT, OR FALLS BETWEEN THE ADMISSION AND DISCHARGE DATES OF AN IP VISIT, OR SP IS STILL IN HOSPITAL, OR MP VISIT DATE AND IP VISIT DATES HAVE SAME MONTH, BUT MP AND/OR IP DAY OF WEEK = MISSING. OTHERWISE, CYCLE THROUGH BOX MP2C - MP16 FOR EACH MP DATE REPORTED.
٧		rded that (you were/SP was) a patient in a hospital [on (MP VISIT DATE)/in (MONTH OF MF this visit with (PROVIDER) [on (MP VISIT DATE)/in (MONTH OF MP VISIT)] a visit to (you/SP pital?
N	MPIPSTAY	YES
	BOX MP2B	CODE EVENT TYPE AS "SD" EVENT. IF MORE DATES, GO TO <b>BOX MP2A</b> . OTHERWISE, GO TO <b>BOX MP6(b</b> ).
-		
	BOX MP2C	IF EVENT ENTERED IN MP OR MP EVENT ENTERED IN ST/NS/CT/UTS AND PROVIDER'S SPECIALTY = 1,91, MISSING, 2, 12, 16, 17, 18, 20, 21, GO TO MP7. IF EVENT ENTERED IN ST/NS/CT/UTS AND ANY OTHER PROVIDER SPECIALTY TYPE, GO TO MP10.
[(	OATE)/any of the	ations or other surgical procedures performed on (you/SP) during [the visit on (FIRST/NEXT VISIT ne [(RVTIMES)] visits in (EVBEGMM EVBEGYY)]? clude surgery and other surgical procedures like setting bones, stitching or removing growths, on the skin.]
Α	NYOPERS	YES
		ame of the operation or other surgical procedure? ROCEDURES. PRESS ENTER IF THERE ARE NO MORE PROCEDURES.]
S	SURGPROC	OPERATION 1: OPERATION 2: OPERATION 3:

MP9.	What condition required the [READ SURGICAL PROCEDURES BELOW]?
	[ENTER ALL CONDITIONS.]

CONDTION

BOX GO TO <b>BOX MP2D</b> . MP3	
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MP10. (Was this visit/were any of these visits) to (PROVIDER) for any specific condition?

 SPECCOND
 YES
 1 (MP11)

 NO
 2 BOX MP2D

 DON'T KNOW
 -8 BOX MP2D

MP11. What was the condition?
[ENTER ALL CONDITIONS.]
CONDTION

BOX MP2D IF THIS VISIT ADDED THROUGH MP1, MP18, MP26, MP34, MP42 OR MP50, GO TO MP12. IF THIS VISIT ADDED THROUGH UTS, CTRL/I, ST, OR NS, GO TO **BOX MP4**.

MP12. During (this visit/any of these visits) to (PROVIDER), were any medicines prescribed for (you/SP)?

 PRESMDCN
 YES
 1 (MP13)

 NO
 2 BOX MP4

 REFUSED
 -7 BOX MP4

 DON'T KNOW
 -8 BOX MP4

MP13. Were any of the prescriptions filled?

[PRESFILL]

 PRESFILL
 YES
 1
 BOX MP3A

 NO
 2
 BOX MP4

 REFUSED
 -7
 BOX MP4

 DON'T KNOW
 -8
 BOX MP4

BOX MP3A IF THE SCREEN "GETMEDS" (DU10a, ETC.) HAS BEEN DISPLAYED THIS INTERVIEW, GO TO MP14. OTHERWISE, GO TO MP13a. IF THIS IS A RESTART CASE, AND THE SCREEN "GETMEDS" HAS NOT YET BEEN DISPLAYED FOR THIS INTERVIEWING SESSION, GO TO MP13a.

MP13a. It would be helpful if I could look at any medicine bottle(s), container(s), or bag(s) that you have so that I can spell [GETMEDS] the medicine name correctly and enter the strength of the medicine. [IF RESPONDENT HAS BOTTLE, ASK:] I'll need that same information for all of the medicines (you/SP) obtained since the last interview, if you'd like to get those bottles, too.

## [PRESS ENTER TO CONTINUE.]

MP14. Please tell me the names of these medicines.

[ALLPMED] [ENTER ALL MEDICINES.] [CHECK MEDICINE BOTTLE FOR SPELLING. INCLUDE STRENGTH WITH NAME.]

PMEDNAME PMROTYPE

	IF THE TOTAL NUMBER OF REMAINING VISITS TO THIS PROVIDER IS:				
BOX MP4	0				

BOX
MP5

IF MP7 CODED 1 FOR THIS VISIT, RETURN TO MP7/MP10 FOR NEXT VISIT.

IF MP 7 CODED -1, 2, REF OR DK AND MP10 = 1, GO TO MP15.

IF MP7 CODED -1, 2, REF OR DK AND MP10 = 2, REF OR DK, GO TO MP7/MP10

FOR NEXT VISIT.

MP15. You told me that (you/SP) also went to (PROVIDER) on [READ DATES BELOW]. Were any of these visits made for the same condition as the one you've just told me about?

SAMEREAS	YES	1	(MP16)
	NO	2	(MP7/MP10 FOR NEXT
			VISIT)
	REFUSED	-7	(MP7/MP10 FOR NEXT
			VISIT)
	DON'T KNOW	-8	(MP7/MP10 FOR NEXT
			VISIT)

MP16. Which visits were the same? What were the dates? [ENTER ALL DATES.] **EVNTLINK** 

a. FLAG DATE(S) OF IDENTICAL VISITS IN VISIT ROSTER. IF ANY REMAINING DATES, GO TO BOX MP2A /MP7/MP10 FOR NEXT UNFLAGGED VISIT.  b. IF THIS VISIT ADDED THROUGH MP1/MP18/MP26/MP34/MP42/MP50, GO TO MP17/MP25/MP33/MP41/MP49/MP56.  IF THIS VISIT ADDED THROUGH UTS, GO TO UTSINTRC.  IF THIS VISIT ADDED THROUGH CTRL/I OR ST, GO TO BOX ST12.  IF THIS VISIT ADDED THROUGH NS, GO TO BOX NS11.	
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MP17. [Since (REF. DATE)/Between (PREVIOUS ROUND INTERVIEW DATE) and (DATE OF DEATH/DATE OF INSTITUTIONALIZATION)], did (you/SP) have any other visits to this doctor or any other medical doctor?

 TEMP
 YES
 1 (MP2)

 NO
 2 BOX MP6A

 REFUSED
 -7 BOX MP6A

 DON'T KNOW
 -8 BOX MP6A

BOX MP6A

BOX MP6A

IF THIS IS NOT A ROUND WHERE SUPPLEMENT SECTION AC QUESTIONS ARE ASKED, GO TO MP18.

IF THIS IS A ROUND WHERE SUPPLEMENT SECTION AC QUESTIONS ARE ASKED, BUT NO MP VISITS FOR THIS ROUND, GO TO MP18.

IF THIS IS A ROUND WHERE SUPPLEMENT SECTION AC QUESTIONS ARE ASKED, BUT SP IS DECEASED OR INSTITUTIONALIZED, GO TO MP18.

FOR THE FOLLOWING: MOST RECENT MP VISIT IS AN MP VISIT WHERE MP6A=2 OR MISSING AND PROVIDER ROSTER SPECIALTY (PROVSPEC)=2.

GO TO AC20, AC21, AC24-AC28b FOR MOST RECENT MP VISIT.

AC20. Think about the <u>most recent</u> time (you/SP) saw a medical doctor somewhere other than at home or at a hospital. What was the doctor's specialty?

MDSPCLTY MDSPCLOS

AC21. What was the reason (you/SP) saw the doctor?

[PROBE: Any other reason?]

[CODE ALL THAT APPLY. PRESS CTRL/L TO LEAVE SCREEN.]

MDMCOND	MEDICAL CONDITION NAMED	1
MDTESTS	TESTS	2
MDFOLUP	FOLLOW-UP	3
MDCHKUP	CHECKUP	4
MDRFRL	REFERRAL	5
MDSURGY	SURGERY	6
MDPSHOT	PREVENTIVE SHOT	7
MDTSHOT	TREATMENT SHOT	8
MDPMED	TO GET OR REFILL A PRESCRIPTION	9
MDOTHER	OTHER (SPECIFY)	91
MDOTHOS	REFUSED	-7
	DON'T KNOW	-8

AC22 – AC23	OMIT:	TED.
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AC24.	. 0 7	appointment for this visit with the doctor, or did (you/he/she) just walk in?	
	MDAPPT	APPOINTMENT 1 (AC25)	
		WALKED IN 2 (AC27)	
		REFUSED7 (AC27)	
		DON'T KNOW8 (AC27)	
AC25.	Did someone in the docan appointment?	octor's office tell (you/SP) when to come back during an earlier visit, or did (you	ou/SP) call for
	MDDRTEL	TOLD TO COME BACK DURING	
		EARLIER VISIT 1 (AC27)	
		CALLED FOR APPOINTMENT 2 (AC26)	
		REFUSED7 (AC27)	
		DON'T KNOW8 (AC27)	
AC26.	or months?	have to wait for the appointment with the medical doctor about how many  DID NOT HAVE TO WAIT	adyo, wooko,
	MDATION	DAYS 1 (a)	
		WEEKS 2 (b)	
		MONTHS 3 (c)	
		REFUSED7 (AC27)	
		DON'T KNOW8 (AC27)	
	MDAWDAY	a. NUMBER OF DAYS	
	MDAWWKS	b. NUMBER OF WEEKS	
	MDAWMOS	c. NUMBER OF MONTHS	
AC27.	From the time (you/SP) take altogether?	r) arrived until the time (you/he/she) left, about how long did the visit to the r	medical doctor
	MDVLUNT	HOURS ONLY 1 (a)	
		MINUTES ONLY 2 (b)	
		HOURS AND MINUTES 3 (a & b)	
		REFUSED7 (AC28)	
		DON'T KNOW8 (AC28)	
	MDVLHRS	a. NUMBER OF HOURS	
	MDVLMIN	b. NUMBER OF MINUTES	

MDVWUNT  MDVWHRS  MDVWMIN		HOU MINU HOU REFU DON a.	RS ONLY JTES ONLY RS AND MI JSED 'T KNOW NUMBER (	NUTES		1 2 378	BOX MP6B
WID V V V V V V V V V V V V V V V V V V V		D.	NOWBER	7 WIINOTES			GO TO BOX IMPOB
BOX MP6B	IF AC25 = 1,	GO TO	MP18. OTH	HERWISE, G	O TO AC28a		
Was the doctor	that (you/SP) sa	aw (your	/his/her) firs	t choice?			
MDVCHOIC		NO REF	 JSED			2 7	(AC28b) (MP18)
Why didn't (you	n/SP) see the do	ctor that	was (your/h	er/his) first c	hoice?		
[RECORD VER	RBATIM. PRESS	SENTE	R TO LEAVI	E SCREEN.]			MDVCHVB1
						_	MDVCHVB2
							MDVCHVB2
ROUND INTER practitioner like optometrist, chi is not a medical	you have alread RVIEW DATE) are any of the on iropractor, podia I doctor.]	y mentiond (DAT es listed trist (foo	oned,) [Sinco E OF DEAT d on this ca t doctor), ho	H/DATE OF ard? [Healt	E) (have you, INSTITUTION n practitioners	NALIZA s inclu	ATION), did (SP) see] a de acupuncturist, audio
ROUND INTER practitioner like optometrist, chi is not a medical	you have alread RVIEW DATE) are any of the on iropractor, podia	y mentic nd (DAT es listed trist (foo ESTS/X YES	oned,) [Since E OF DEAT d on this ca t doctor), he -RAYS.]	e (REF. DAT H/DATE OF ard? [Healt omeopath, na	E) (have you, INSTITUTION n practitioners	NALIZA s inclu any oth	P) seen/Between (PRE\ATION), did (SP) see] a de acupuncturist, audic er kind of health provident (MP19)

BOX MP6C IF PROVIDER SPECIALTY NOT PREVIOUSLY SET FOR PROVIDER ENTERED AT MP19 (PROVSPEC = -1 FOR MP19 PROVIDER), GO TO MP20. OTHERWISE, GO TO BOX MP7.

MP20. What kind of health practitioner is (PROVIDER)?
PROVSPEC
PROVSPOS

вох	a.	SP HAS USED V.A. FACILITIES (HI36=1) SP HAS NOT USED V.A. (HI36=2 OR MISSING)	` '
MP7	b.	"V.A. FLAG" SET FOR THIS PROVIDER"  "V.A. FLAG" NOT SET FOR THIS PROVIDER	

MP21. Is (PROVIDER) associated with a Department of Veterans Affairs, or V.A., facility? [PROVVA]

VAPLACE	YES	1
	NO	2
	REFUSED	-7
	DON'T KNOW	-8

BOX MP8	a. SP BELONGS TO A MANAGED CARE PLAN (HI10a, HI25 OR MEDICARE MANAGED CARE FLAG=1 FOR ANY PLAN) SP DOES NOT BELONG TO A MANAGED CARE PLAN (HI10a, HI25 OR MEDICARE MANAGED CARE FLAG=2 OR MISSING FOR ALL PLANS)		(b) (MP24)
IVII O	b. "MANAGED CARE FLAG" CODED YES FOR THIS PROVIDER "MANAGED CARE FLAG" CODED NO OR MISSING FOR THIS PROVIDER "MANAGED CARE FLAG" NOT SET FOR THIS PROVIDER	2	· - /

MP22. Is (PROVIDER) associated with (your/SP's) [READ MANAGED CARE PLAN NAME(S) BELOW] plan?

HMOASSOC	YES	1	(MP24)
	NO	2	(MP23)
	REFUSED	-7	(MP23)
	DON'T KNOW	-8	(MP23)

8/31/04 – last revised MCBS Comm. (Round 40 Main)

MP23. (Were you/Was SP) referred to (PROVIDER) by [READ MANAGED CARE PLAN NAME(S) BELOW]?

[HMOREFD]

 HMOREFER
 YES
 1 (MP24)

 NO
 2 (MP23a)

 REFUSED
 -7 (MP24)

 DON'T KNOW
 -8 (MP24)

MP23a. What is the most important reason (you/SP) did not see a health practitioner associated with [READ MANAGED [HMONO] CARE PLAN NAME(S) BELOW] or a health practitioner that [READ MANAGED CARE PLAN NAME(S) BELOW] would refer (you/SP) to?

	PLAN DOES NOT COVER THE SERVICE SP WANTED	1
	SP COULD NOT GET SERVICES QUICKLY ENOUGH THROUGH	
	THE PLAN	2
	OFFICE NOT CONVENIENTLY LOCATED FOR THE SP	
	PLAN PROVIDERS NOT COMPETENT/QUALIFIED TO HANDLE	
	CONDITION/NEEDS	4
	SP DIDN'T WANT TO GO THROUGH PRIMARY CARE PHYSICIAN	
NOHMOMAI	TO GET REFERRAL	5
	SP WANTED TO GO TO A PROVIDER NOT AVAILABLE THROUGH	
	THE PLAN	6
	SP WANTED TO USE A PROVIDER THEY HAD PRIOR TO THEIR	
	ENROLLMENT IN THE PLAN	7
	PLAN REFUSED TO PROVIDE THE CARE THE SP THOUGHT	
	WAS NECESSARY	8
	THIS SERVICE WAS COVERED BY OTHER INSURANCE SP HAS	9
	PLAN ADMINISTRATIVE OBSTACLES FOR SP	10
	NOT IN A MANAGED CARE PLAN AT TIME OF EVENT	11
	SP HAD A MEDICAL EMERGENCY AND WENT OR WAS TAKEN	
	TO THE CLOSEST PROVIDER	12
	SP WAS OUTSIDE OF THE SERVICE AREA WHEN URGENT	
	CARE WAS NEEDED	13
NOHMOMOS	OTHER (SPECIFY)	91
	REFUSED	-7
	DON'T KNOW	-8

MP24. When did (you/SP) see (PROVIDER)? Please tell me all the dates [since (REF. DATE)/Between (PREVIOUS ROUND INTERVIEW DATE) and (DATE OF DEATH/DATE OF INSTITUTIONALIZATION)]. [ENTER ALL DATES.]

**EVBEGMM** 

**EVBEGDD** 

**EVBEGYY** 

BOX MP9	FOR EACH VISIT DATE REPORTED AT MP24: IF PROVIDER'S SPECIALTY = 3, 4, 5, 6, 7, 8, 9, 10, 11, 13, 14, 15, 19, 22, 23, 24, 25, 26, 27, 28, 29, 30, 31, OR 32, THEN ASK MP10-MP16. OTHERWISE ASK MP7 - MP16. FLAG DATE(S) OF IDENTICAL VISITS IN VISIT ROSTER. IF ANY REMAINING DATES, GO TO MP7/MP10 FOR NEXT UNFLAGGED VISIT. OTHERWISE, GO TO MP25.
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MP25. [Since (REF. DATE)/Between (PREVIOUS ROUND INTERVIEW DATE) and (DATE OF DEATH/DATE OF INSTITUTIONALIZATION)], did (you/SP) have any other visits to this practitioner or any other health practitioner?

TEMP	YES	1	(MP19)
	NO	2	(MP26)
	REFUSED	-7	(MP26)
	DON'T KNOW	-8	(MP26)

MP26. (Besides what you have already mentioned,) [Since (REF. DATE) (have you/has SP) seen/Between (PREVIOUS ROUND INTERVIEW DATE) and (DATE OF DEATH/DATE OF INSTITUTIONALIZATION), did (SP) see] a mental health professional like any of the ones listed on this card? [Mental health professional includes psychiatrist, psychologist, clinical social worker, and licensed professional counselor.]

	SHOW	MPPRMENT	YES	1	(MP27)
	CARD		NO	2	(MP34)
	MP2		REFUSED	-7	(MP34)
•		<u>-</u>	DON'T KNOW	-8	(MP34)

MP27. Who did (you/SP) see?
[ENTER ONLY ONE PROVIDER.]
PROVNAME

BOX

MP9A

IF PROVIDER SPECIALTY NOT PREVIOUSLY SET FOR PROVIDER ENTERED AT MP27 (PROVSPEC = -1 FOR MP27 PROVIDER), GO TO MP28. OTHERWISE, GO TO  $\it{BOX MP10}$ .

MP28. What kind of mental health professional is (PROVIDER)? **PROVSPEC** 

PROVSPOS

вох	a.	SP HAS USED V.A. FACILITIES (HI36=1)	
MP10	b.	"V.A. FLAG" SET FOR THIS PROVIDER"  "V.A. FLAG" NOT SET FOR THIS PROVIDER	

MP29. [PROVVA]	Is (PROVIDER) associated with a	Department of Veterans Affairs, or V.A., facility	?
	VAPLACE	YES	2
		DON'T KNOW	

	a.	SP BELONGS TO A MANAGED CARE PLAN (HI10a, HI25 OR MEDICARE MANAGED CARE FLAG=1 FOR ANY PLAN)SP DOES NOT BELONG TO A MANAGED CARE PLAN (HI10a, HI25 OR MEDICARE MANAGED CARE FLAG =2	1	(b)
BOX		OR MISSING FOR <u>ALL</u> PLANS)	2	(MP32)
MP11	b.	"MANAGED CARE FLAG" CODED YES FOR THIS PROVIDER" "MANAGED CARE FLAG" CODED NO OR MISSING	1	(MP32)
		FOR THIS PROVIDER	2	` - /

MP30. Is (PROVIDER) associated with (your/SP's) [READ MANAGED CARE PLAN NAME(S) BELOW] plan? [HMOPLAN]

HMOASSOC	YES	1	(MP32)
	NO	2	(MP31)
	REFUSED	-7	(MP31)
	DON'T KNOW	-8	(MP31)

MP31. (Were you/Was SP) referred to (PROVIDER) by [READ MANAGED CARE PLAN NAME(S) BELOW]? [HMOREFD]

 HMOREFER
 YES
 1 (MP32)

 NO
 2 (MP31a)

 REFUSED
 -7 (MP32)

 DON'T KNOW
 -8 (MP32)

What is the most important reason (you/SP) did not see a mental health professional associated with [READ MP31a. [HMONO] MANAGED CARE PLAN NAME(S) BELOW] or a mental health professional that [READ MANAGED CARE PLAN NAME(S) BELOW] would refer (you/SP) to?

	PLAN DOES NOT COVER THE SERVICE SP WANTED	1
	SP COULD NOT GET SERVICES QUICKLY ENOUGH THROUGH	
	THE PLAN	
	OFFICE NOT CONVENIENTLY LOCATED FOR THE SP	3
	PLAN PROVIDERS NOT COMPETENT/QUALIFIED TO HANDLE	
	CONDITION/NEEDS	4
	SP DIDN'T WANT TO GO THROUGH PRIMARY CARE PHYSICIAN	
	TO GET REFERRAL	5
	SP WANTED TO GO TO A PROVIDER NOT AVAILABLE THROUGH	
NOHMOMAI	THE PLAN	6
	SP WANTED TO USE A PROVIDER THEY HAD PRIOR TO	
	THEIR ENROLLMENT IN THE PLAN	7
	PLAN REFUSED TO PROVIDE THE CARE THE SP THOUGHT	
	WAS NECESSARY	8
	THIS SERVICE WAS COVERED BY OTHER INSURANCE SP HAS	9
	PLAN ADMINISTRATIVE OBSTACLES FOR SP	10
	NOT IN A MANAGED CARE PLAN AT TIME OF EVENT	11
	SP HAD A MEDICAL EMERGENCY AND WENT OR WAS TAKEN	
	TO THE CLOSEST PROVIDER	12
	SP WAS OUTSIDE OF THE SERVICE AREA WHEN URGENT	
	CARE WAS NEEDED	13
NOHMOMOS	OTHER (SPECIFY)	91
	REFUSED	-7
	DON'T KNOW	-8

MP32. When did (you/SP) see (PROVIDER)? Please tell me all the dates [since (REF. DATE)/between (PREVIOUS ROUND INTERVIEW DATE) and (DATE OF DEATH/DATE OF INSTITUTIONALIZATION)]. [ENTER ALL DATES.]

**EVBEGMM EVBEGDD EVBEGYY** 

> BOX MP12

FOR EACH VISIT DATE REPORTED AT MP32: IF PROVIDER'S SPECIALTY = 3, 4, 5, 6, 7, 8, 9, 10, 11, 13, 14, 15, 19, 22, 23, 24, 25, 26, 27, 28, 29, 30, 31, 32, OR 33, THEN ASK MP10-MP16. OTHERWISE, ASK MP7 - MP16. FLAG DATE(S) OF IDENTICAL VISITS IN VISIT ROSTER. IF ANY REMAINING DATES, GO TO MP7/MP10 FOR NEXT UNFLAGGED VISIT. OTHERWISE, GO TO MP33.

[Since (REF. DATE)/Between (PREVIOUS ROUND INTERVIEW DATE) and (DATE OF DEATH/DATE OF MP33. INSTITUTIONALIZATION)], did (you/SP) have any other visits to this professional or any other mental health professional?

TEMP	YES	1	(MP27)
	NO	2	(MP34)
	REFUSED	-7	(MP34)
	DON'T KNOW	-8	(MP34)

MP34.	(Besides what you have already mentioned,) [Since (REF. DATE) (have you/has SP) seen/Between (PREVIOUS
	ROUND INTERVIEW DATE) and (DATE OF DEATH/DATE OF INSTITUTIONALIZATION), did (SP) see] a
	therapist like any of the ones listed on this card? [Therapist includes physical therapist, speech therapist,
	intravenous (IV) therapist, massage therapist, occupational therapist, and respiratory therapist.]

Ī	SHOW	MPPRTHER	YES	1	(MP35)
	CARD		NO	2	(MP42)
	MP3		REFUSED	-7	(MP42)
•		_	DON'T KNOW	-8	(MP42)

MP35. Who did (you/SP) see? [ENTER ONLY ONE PROVIDER.]

PROVNAME

BOX MP12A IF PROVIDER SPECIALTY NOT PREVIOUSLY SET FOR PROVIDER ENTERED AT MP35 (PROVSPEC = -1 FOR MP35 PROVIDER), GO TO MP36. OTHERWISE, GO TO  $\it{BOX MP13}$ .

MP36. What kind of therapist is (PROVIDER)?

PROVSPEC PROVSPOS

вох	a.	SP HAS USED V.A. FACILITIES (HI36=1)	
MP13	b.	"V.A. FLAG" SET FOR THIS PROVIDER"  "V.A. FLAG" NOT SET FOR THIS PROVIDER	

MP37. Is (PROVIDER) associated with a Department of Veterans Affairs, or V.A., facility? [PROVVA]

 VAPLACE
 YES
 1

 NO
 2

 REFUSED
 -7

 DON'T KNOW
 -8

BOX MP14	a. SP BELONGS TO A MANAGED CARE PLAN (HI10a, FOR MEDICARE MANAGED CARE FLAG=1 FOR ANY PLAN)  SP DOES NOT BELONG TO A MANAGED CARE PLAI (HI10a, HI25 OR MEDICARE MANAGED CARE FLAGEOR MISSING FOR ALL PLANS)	
Will 1	b. "MANAGED CARE FLAG" CODED YES FOR THIS PROVIDER  "MANAGED CARE FLAG" CODED NO OR MISSING FOR THIS PROVIDER  "MANAGED CARE FLAG" NOT SET FOR THIS PROVI	2 (MP39)

Is (PROVIDER) associated with (your/SP's) [READ MANAGED CARE PLAN NAME(S) BELOW] plan? MP38. [HMOPLAN] **HMOASSOC** YES ...... 1 (MP40) REFUSED ..... -7 (MP39) DON'T KNOW ..... -8 (MP39) MP39. (Were you/Was SP) referred to (PROVIDER) by [READ MANAGED CARE PLAN NAME(S) BELOW]? [HMOREFD] **HMOREFER** YES ...... 1 (MP40) NO ...... 2 (MP39a) REFUSED ..... -7 (MP40) DON'T KNOW ...... -8 (MP40)

MP39a. What is the most important reason (you/SP) did not see a therapist associated with [READ MANAGED CARE [HMONO] PLAN NAME(S) BELOW] or a therapist that [READ MANAGED CARE PLAN NAME(S) BELOW] would refer (you/SP) to?

	PLAN DOES NOT COVER THE SERVICE SP WANTED	1
	SP COULD NOT GET SERVICES QUICKLY ENOUGH THROUGH	
	THE PLAN	2
	OFFICE NOT CONVENIENTLY LOCATED FOR THE SP	3
	PLAN PROVIDERS NOT COMPETENT/QUALIFIED TO HANDLE	
	CONDITION/NEEDS	4
	SP DIDN'T WANT TO GO THROUGH PRIMARY CARE PHYSICIAN	•
	TO GET REFERRAL	5
	SP WANTED TO GO TO A PROVIDER NOT AVAILABLE THROUGH	J
NOHMOMAI	THE PLAN	6
NOHWOWAI	SP WANTED TO USE A PROVIDER THEY HAD PRIOR TO	U
	THEIR ENROLLMENT IN THE PLAN	7
		1
	PLAN REFUSED TO PROVIDE THE CARE THE SP THOUGHT	_
	WAS NECESSARY	
	THIS SERVICE WAS COVERED BY OTHER INSURANCE SP HAS	-
	PLAN ADMINISTRATIVE OBSTACLES FOR SP	
	NOT IN A MANAGED CARE PLAN AT TIME OF EVENT	11
	SP HAD A MEDICAL EMERGENCY AND WENT OR WAS TAKEN	
	TO THE CLOSEST PROVIDER	12
	SP WAS OUTSIDE OF THE SERVICE AREA WHEN URGENT	
	CARE WAS NEEDED	13
NOHMOMOS	OTHER (SPECIFY)	91
	REFUSED	
	DON'T KNOW	-8

MP40. When did (you/SP) see (PROVIDER)? Please tell me all the dates [since (REF. DATE)/between (PREVIOUS ROUND INTERVIEW DATE) and (DATE OF DEATH/DATE OF INSTITUTIONALIZATION)]. [ENTER ALL DATES.]

EVBEGMM EVBEGDD EVBEGYY

> BOX MP15

FOR EACH VISIT DATE REPORTED AT MP40: IF PROVIDER'S SPECIALTY = 3, 4, 5, 6, 7, 8, 9, 10, 11, 13, 14, 15, 19, 22, 23, 24, 25, 26, 27, 28, 29, 30, 31, OR 32, THEN ASK MP10-MP16. OTHERWISE, ASK MP7 - MP16. FLAG DATE(S) OF IDENTICAL VISITS IN VISIT ROSTER.

IF ANY REMAINING DATES, GO TO MP7/MP10 FOR NEXT UNFLAGGED VISIT. OTHERWISE, GO TO MP41.

MP41. [Since (REF. DATE)/Between (PREVIOUS ROUND INTERVIEW DATE) and (DATE OF DEATH/DATE OF INSTITUTIONALIZATION)], did (you/SP) have any other visits to this therapist or any other therapist?

TEMP	YES	1	(MP35)
	NO	2	(MP42)
	REFUSED	-7	(MP42)
	DON'T KNOW	-8	(MP42)

MP42. (Besides what you have already mentioned,) [Since (REF. DATE) (have you/has SP) seen/Between (PREVIOUS ROUND INTERVIEW DATE) and (DATE OF DEATH/DATE OF INSTITUTIONALIZATION), did (SP) see] any other medical persons like the ones listed on this card? [Other medical persons include nurse, paramedic, and physician's assistant.]

[INCLUDE ANY VISITS FOR TESTS/X-RAYS. DO NOT INCLUDE PARAMEDIC IF ONLY AMBULANCE SERVICES WERE PROVIDED.]

SHOW	MPPRPERS	YES	1	(MP43)
CARD		NO	2	(MP50)
MP4		REFUSED	-7	(MP50)
		DON'T KNOW	-8	(MP50)

MP43. Who did (you/SP) see?
[ENTER ONLY ONE PROVIDER.]

**PROVNAME** 

BOX MP15A IF PROVIDER SPECIALTY NOT PREVIOUSLY SET FOR PROVIDER ENTERED AT MP43 (PROVSPEC = -1 FOR MP43 PROVIDER), GO TO MP44. OTHERWISE, GO TO  $\it{BOX MP16}$ .

MP44. What kind of medical person is (PROVIDER)?

PROVSPEC PROVSPOS

BOX MP16

MP45. Is (PROVIDER) associated with a Department of Veterans Affairs, or V.A., facility? [PROVVA]

 VAPLACE
 YES
 1

 NO
 2

 REFUSED
 -7

 DON'T KNOW
 -8

	a.	SP BELONGS TO A MANAGED CARE PLAN (HI10a, HI25 OR MEDICARE MANAGED CARE FLAG=1 FOR ANY PLAN	1	(b)
BOX MP17		SP DOES NOT BELONG TO A MANAGED CARE PLAN (HI10a, HI25 OR MEDICARE MANAGED CARE FLAG=2 OR MISSING FOR <u>ALL</u> PLANS)	2	(MP48)
	b.	"MANAGED CARE FLAG" CODED YES FOR THIS PROVIDER" "MANAGED CARE FLAG" CODED NO OR MISSING FOR THIS PROVIDER	1	(MP48)
		"MANAGED CARE FLAG" NOT SET FOR THIS PROVIDER		(MP46)

Is (PROVIDER) associated with (your/SP's) [READ MANAGED CARE PLAN NAME(S) BELOW] plan? MP46. [HMOPLAN] **HMOASSOC** YES ...... 1 (MP48) NO ...... 2 (MP47) REFUSED ..... -7 (MP47) DON'T KNOW ..... -8 (MP47) (Were you/Was SP) referred to (PROVIDER) by [READ MANAGED CARE PLAN NAME(S) BELOW]? MP47. [HMOREFD] **HMOREFER** YES ...... 1 (MP48) NO ...... 2 (MP47a) REFUSED ..... -7 (MP48) DON'T KNOW ..... -8 (MP48)

MP47a. What is the most important reason (you/SP) did not see a medical person associated with [READ MANAGED [HMONO] CARE PLAN NAME(S) BELOW] or a medical person that [READ MANAGED CARE PLAN NAME(S) BELOW] would refer (you/SP) to?

	PLAN DOES NOT COVER THE SERVICE SP WANTEDSP COULD NOT GET SERVICES QUICKLY ENOUGH THROUGH	1
	THE PLAN  OFFICE NOT CONVENIENTLY LOCATED FOR THE SP  PLAN PROVIDERS NOT COMPETENT/QUALIFIED TO HANDLE	
	CONDITION/NEEDS	4
	SP DIDN'T WANT TO GO THROUGH PRIMARY CARE PHYSICIAN TO GET REFERRAL	5
	SP WANTED TO GO TO A PROVIDER NOT AVAILABLE THROUGH	•
NOHMOMAI	THE PLANSP WANTED TO USE A PROVIDER THEY HAD PRIOR TO	6
	THEIR ENROLLMENT IN THE PLAN	7
	PLAN REFUSED TO PROVIDE THE CARE THE SP THOUGHT	•
	WAS NECESSARY	8
	THIS SERVICE WAS COVERED BY OTHER INSURANCE SP HAS	9
	PLAN ADMINISTRATIVE OBSTACLES FOR SP	
	NOT IN A MANAGED CARE PLAN AT TIME OF EVENT	11
	SP HAD A MEDICAL EMERGENCY AND WENT OR WAS TAKEN	10
	TO THE CLOSEST PROVIDERSP WAS OUTSIDE OF THE SERVICE AREA WHEN URGENT	12
	CARE WAS NEEDED	13
NOHMOMOS	OTHER (SPECIFY)	91
	REFUSED	-7
	DON'T KNOW	-8

MP48. When did (you/SP) see (PROVIDER)? Please tell me all the dates since (REF. DATE)?

[ENTER ALL DATES.]

**EVBEGMM** 

**EVBEGDD** 

**EVBEGYY** 

FOR EACH VISIT DATE REPORTED AT MP48: IF PROVIDER'S SPECIALTY = 3, 4, 5, 6, 7, 8, 9, 10, 11, 13, 14, 15, 19, 22, 23, 24, 25, 26, 27, 28, 29, 30, 31, OR 32, THEN ASK MP10-MP16. OTHERWISE, ASK MP7 - MP16.

MP18

FLAG DATE(S) OF IDENTICAL VISITS IN VISIT ROSTER.

IF ANY REMAINING DATES, GO TO MP7/MP10 FOR NEXT UNFLAGGED VISIT.

OTHERWISE, GO TO MP49.

MP49. [Since (REF. DATE)/Between (PREVIOUS ROUND INTERVIEW DATE) and (DATE OF DEATH/DATE OF INSTITUTIONALIZATION)], did (you/SP) have any other visits to this person or any other medical person?

TEMP	YES	1	(MP43)
	NO	2	(MP50)
	REFUSED	-7	(MP50)
	DON'T KNOW	-8	(MP50)

MP51.

MP52. [FACLVA]

MP50. (Besides what you have already mentioned,) [Since (REF. DATE) (have you/has SP) visited/Between (PREVIOUS ROUND INTERVIEW DATE) and (DATE OF DEATH/DATE OF INSTITUTIONALIZATION), did (SP) visit] any other types of medical places like the ones listed on this card? [Other types of medical places include health clinic, neighborhood health center, rural health clinic, infirmary, mental health clinic, urgent care center, or any other place.]

• •	•	ke the ones listed on this card? [Other types of med er, rural health clinic, infirmary, mental health clinic, u		•		
SHOW CARD MP5		YES		BOX OM1A BOX OM1A		
	me of the other me ONE PROVIDER	edical place that (you/SP) visited during this time?]				
вох		USED V.A. FACILITIES (HI36=1) NOT USED V.A. (HI36=2 OR MISSING)				
MP19		AG" SET FOR THIS PROVIDERAG" NOT SET FOR THIS PROVIDER	-	<b>BOX MP20</b> (MP52)		
Is (PLACE) as:	sociated with a De	partment of Veterans Affairs, or V.A., facility?				
VAPLACE		YES				
BOX MP20	OR MED PLAN) SP DOES (HI10a, F	INGS TO A MANAGED CARE PLAN (HI10a, HI25 ICARE MANAGED CARE FLAG=1 FOR ANY ICARE MANAGED CARE PLAN II25 OR MEDICARE MANAGED CARE FLAG=2 ING FOR ALL PLANS)		(b) (MP55)		
	b. "MANAGI "MANAG FOR THI	ED CARE FLAG" CODED YES FOR THIS PROVIDER . ED CARE FLAG" CODED NO OR MISSING S PROVIDER	1	(MP55) (MP54)		

MP53. Is (PLACE) associated with (your/SP's) [READ MANAGED CARE PLAN NAME(S) BELOW] plan? [HMOPLAN]

HMOASSOC	YES	1	(MP55)
	NO	2	(MP54)
	REFUSED	-7	(MP54)
	DON'T KNOW	-8	(MP54)

MP54.

[HMOREFD]				
H	MOREFER	YES	1	(MP55)
		NO	2	(MP54a)
		REFUSED	-7	(MP55)
		DON'T KNOW		
			_	( 22)
[HMONO]		ost important reason (you/SP) did not go to a medical place ass NAME(S) BELOW] or a medical place that [READ MANAGED Cou/SP) to?		=
	DLAND	AGES NOT COVED THE SERVICE SD WANTED	4	
		OES NOT COVER THE SERVICE SP WANTED	1	
		JLD NOT GET SERVICES QUICKLY ENOUGH THROUGH	_	
		PLAN		
		NOT CONVENIENTLY LOCATED FOR THE SP	3	
		ROVIDERS NOT COMPETENT/QUALIFIED TO HANDLE		
	CONI	DITION/NEEDS	4	
	SP DID	N'T WANT TO GO THROUGH PRIMARY CARE PHYSICIAN		
	TO G	ET REFERRAL	5	
	SP WAI	NTED TO GO TO A PROVIDER NOT AVAILABLE THROUGH		
NOHMOMA	I THE	PLAN	6	
		NTED TO USE A PROVIDER THEY HAD PRIOR TO THEIR	Ū	
		DLLMENT IN THE PLAN	7	
		REFUSED TO PROVIDE THE CARE THE SP THOUGHT	'	
			_	
		NECESSARY		
		ERVICE WAS COVERED BY OTHER INSURANCE SP HAS		
		DMINISTRATIVE OBSTACLES FOR SP		
	_	A MANAGED CARE PLAN AT TIME OF EVENT	11	
	SP HAD	A MEDICAL EMERGENCY AND WENT OR WAS TAKEN		
	TO TI	HE CLOSEST PROVIDER	12	
	SP WAS	S OUTSIDE OF THE SERVICE AREA WHEN URGENT		
	CARE	WAS NEEDED	13	
NOHMOMO	S OTHER	(SPECIFY)	91	
	REFUS	ED	-7	
		KNOW		
	BOILT		Ū	
F [1 <b>E</b>		u/SP) visit (PLACE)? Please tell me all the dates [since (RRVIEW DATE) and (DATE OF DEATH/DATE OF INSTITUTIONA ATES.]		
lī.				
	BOX MP21	ASK MP7 - MP16 FOR EACH VISIT DATE REPORTED AT M FLAG DATE(S) OF IDENTICAL VISITS IN VISIT ROSTER. IF ANY REMAINING DATES, GO TO MP7/MP10 FOR NEXT OTHERWISE, GO TO MP56.		

(Were you/Was SP) referred to (PROVIDER) by [READ MANAGED CARE PLAN NAME(S) BELOW]?

8/31/04 – last revised MCBS Comm. (Round 40 Main)

MP56. [Since (REF. DATE)/Between (PREVIOUS ROUND INTERVIEW DATE) and (DATE OF DEATH/DATE OF INSTITUTIONALIZATION)], did (you/SP) have any other visits to this place or any other type of medical place?

TEMP	YES	1	(MP51)
	NO	2	BOX OM1A
	REFUSED	-7	BOX OM1A
	DON'T KNOW	-8	BOX OM1A

Attachment MP1 (MEDICAL PROVIDER TYPE LIST) moved to General Programming Specifications as Attachment 6.

Attachment MP2 (MD SPECIALTY CODE LIST) moved to General Programming Specifications as Attachment 7.

#### MP Addendum

Segments: EVNT

PMRO XMED SURG PROV COND XCON HRND ACCS

## BOX MP1, BOX MP7, BOX MP10, BOX MP13, BOX MP16, BOX MP19:

- "V.A. FLAG" SET FOR THIS PROVIDER: VAPLACE ≠ -1
- "V.A. FLAG" NOT SET FOR THIS PROVIDER: VAPLACE = -1

## BOX MP2, BOX MP8, BOX MP11, BOX MP14, BOX MP17, BOX MP20:

- HI10a = MCAIDHMO
- HI25 = PPRVHMO
- MEDICARE MANAGED CARE FLAG = COVANYTM
- MANAGED CARE FLAG = HMOASSOC
- "MANAGED CARE FLAG" NOT SET FOR THIS PROVIDER: HMOASSOC = -1